**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 9 June 2020**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC339”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 9 June 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC339

**Nominal Issued** R 104,125,047.00

**Issue Price** 100%

**Coupon** 5.442% (3 Month JIBAR as at 09 Jun 2020 of 3.942% plus 150bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 December 2023

**Books Close** 3 March, 3 June, 3 September, 3 December

**Interest Payment Date(s)** 7 March, 7 June, 7 September, 7 December

**Last Day to Register** By 17:00 on2 March, 2 June, 2 September, 2 December

**Issue Date** 9 June 2020

**Date Convention** Modified Following

**Interest Commencement Date** 9 June 2020

**First Interest Payment Date** 7 September 2020

**ISIN No.** ZAG000168626

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRC339%20Pricing%20Supplement%2009062020.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000